

Your Annuity Lead Order:

Lead # 37 of 50 Leads Purchased. You Have 0 Replacement Leads Pending.

ID: 2445678244

Applicant Info:

Name:	Ferdinand L. Jones
Address:	125 Palisade Ave.
City:	Jersey City
State:	NJ
Zip:	85471
TeleVERIFIED phone:	(201) 548-4555
Work phone:	(201) 222-0331
Home phone:	(201) 222-0333
Best time to call:	evening
E-mail address:	fd2008jones@aol.com
Gender:	
Birthdate:	9/30/1958

Quote Info:

Are you requesting for yourself:	YES
If no, who is request for:	

Investment (Funds) Info:

Amount of money that you wish to invest:	50000
Is this a lump sum:	YES
If No, how much do you plan to add later:	
How often do you plan to deposit additional funds:	ANNUALLY

Your Tax Info:

Your tax bracket:	35%
Funds from a Tax Qualified Account:	YES
If Yes, what type of account:	401K
Funds from a Non Tax Qualified Account:	YES
If Yes, what type of account:	ROTH IRA
If a CD, the month the CD comes due:	

Your Concerns:

Primary reason for annuity purchase:	LIQUIDITY
Other reasons for purchase:	
How long would you like your funds to grow:	

Contacting Us:

We may be reached toll free at **877-245-3237**.

If you would like to contact us by postal mail our address is:

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